



COMMODITY CAPITAL INC.

AGRICULTURAL COMMODITIES TRADING PROGRAM (ACTP)

Inception: June 1984
Funds under Management (non-proprietary): \$2.5 million
Minimum Account Size: \$250,000

The ACTP provided some gains in May with the cotton spreads offering further opportunities. The early corn and soybean condition reports suggest that the crops are in very good shape and we continue to feel that the markets may ease back further and create a buying opportunity later in June.

Monthly Rate of Return (last 5 years and year to date)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2005	-0.72	-2.88	0.43	0.50	-2.81	1.32	-2.25	-2.21	-0.57	2.08	-1.45	-0.06	-8.42
2006	-1.08	-2.46	1.99	-0.73	4.52	-1.46	0.85	0.75	1.29	-1.10	1.40	-0.50	3.32
2007	0.90	1.03	-2.19	-0.07	-1.67	8.62	-0.03	1.12	-0.37	-0.88	-3.51	1.77	4.32
2008	0.58	-4.34	-1.05	0.50	0.61	0.09	-3.50	0.45	-0.65	1.65	-0.14	-0.18	-5.80
2009	-1.64	1.52	-0.31	0.92	1.47	0.51	0.66	-0.51	0.39	-0.77	-0.84	0.23	1.56
2010	1.07	-0.70	0.70	1.85	1.62								4.60

INFLATION PROTECTOR TRADING PROGRAM (IPTP)

Inception: April 2009
Funds under Management: CCI is trading one proprietary \$500,000 account and no Client funds.
Minimum Account Size: \$500,000

Commodities took a battering in May with the strong dollar and questions regarding global growth being the primary culprit. The Goldman Sachs Commodity Index is now down 11% on the year. We remained mostly on the side-lines but we did take a loss on crude oil early in the month. As June commences we are cautiously long sugar and crude. We continue to take the view that the value of our discretionary approach to inflation protection is that we may be able to navigate periods when commodities are weak without generating significant losses.

Monthly Rate of Return (since inception)*

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2009				0.10	4.00	0.05	1.66	0.01	3.14	-0.13	1.83	-1.34	9.58
2010	-0.51	-0.42	-0.87	0.24	-0.82								-2.35

*CCI IS NOT CURRENTLY TRADING ANY CLIENT FUNDS IN THE IPTP AND THEREFORE RATES OF RETURN ARE BASED ON PROPRIETARY FUNDS ONLY. THE RATES OF RETURN SHOWN INCLUDE MANAGEMENT AND INCENTIVE FEES DESCRIBED IN OUR DISCLOSURE DOCUMENT. THE IPTP IS NOW OPEN TO CLIENT INVESTMENT.

PAST RESULTS ARE NOT NECESSARILY INDICATIVE OF FUTURE RESULTS AND NO REPRESENTATION IS BEING MADE THAT A CLIENT WILL OR IS LIKELY TO ACHIEVE RESULTS SIMILAR TO THOSE SHOWN.

This promotional material must be used in conjunction with CCI's Disclosure Document which is available at <http://www.commoditycapital.com>

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