



COMMODITY CAPITAL INC.

AGRICULTURAL COMMODITIES TRADING PROGRAM (ACTP)

Inception: June 1984

Funds under Management: \$2.5 million (Client funds).

The ACTP lost some ground during what was perhaps the most turbulent trading environment that we can recall. We benefited from the surprisingly low March 1 USDA corn stocks estimate and there now appears to be the possibility of even higher corn prices in the weeks and months ahead. We also see several spread opportunities in the corn, cotton and soybean markets and are gradually positioning ourselves accordingly.

Monthly Rate of Return (last 5 years and year to date)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2006	-1.08	-2.46	1.99	-0.73	4.52	-1.46	0.85	0.75	1.29	-1.10	1.40	-0.50	3.32
2007	0.90	1.03	-2.19	-0.07	-1.67	8.62	-0.03	1.12	-0.37	-0.88	-3.51	1.77	4.32
2008	0.58	-4.34	-1.05	0.50	0.61	0.09	-3.50	0.45	-0.65	1.65	-0.14	-0.18	-5.80
2009	-1.64	1.52	-0.31	0.92	1.47	0.51	0.66	-0.51	0.39	-0.78	-0.84	0.24	1.59
2010	1.06	-0.69	0.76	1.85	1.51	0.50	0.58	0.68	0.35	1.70	0.27	0.83	9.66
2011	0.43	0.23	-0.55										0.11

INFLATION PROTECTOR TRADING PROGRAM (IPTP)

Inception: April 2009

Funds under Management: CCI is trading one proprietary \$500,000 account and no Client funds.

The IPTP was essentially flat as the hard break in platinum (attributed to the Japanese quake and tsunami) offset solid positions in natural gas and oats. We remain short the dollar although we are less bearish on it as QE2 draws to a close.

Monthly Rate of Return (since inception)*

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2009				0.10	4.00	0.05	1.66	0.01	3.14	-0.13	1.83	-1.34	9.58
2010	-0.51	-0.42	-0.87	0.24	-0.82	0.12	0.58	-0.37	0.19	0.59	-0.61	0.28	-1.59
2011	0.03	-0.24	0.06										-0.15

*CCI IS NOT CURRENTLY TRADING ANY CLIENT FUNDS IN THE IPTP AND THEREFORE RATES OF RETURN ARE BASED ON PROPRIETARY FUNDS ONLY. THE RATES OF RETURN SHOWN INCLUDE MANAGEMENT AND INCENTIVE FEES DESCRIBED IN OUR DISCLOSURE DOCUMENT. THE IPTP IS NOW OPEN TO CLIENT INVESTMENT.

PAST RESULTS ARE NOT NECESSARILY INDICATIVE OF FUTURE RESULTS AND NO REPRESENTATION IS BEING MADE THAT A CLIENT WILL OR IS LIKELY TO ACHIEVE RESULTS SIMILAR TO THOSE SHOWN.

This promotional material must be used in conjunction with CCI's Disclosure Document which is available at <http://www.commoditycapital.com>

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